

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/	/2018			
To : Hong Kong Exchanges a	and Clea	ring Lim	ited			
Name of Issuer	Mongolia 05/12/20		g Corporat	ion		
Date Submitted	03/12/20	10				
I. Movements in Authorised S	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>975</u>	_Descrip	otion:	Ordinary	Shares		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month	15,000	,000,000	US\$0.01	US\$150,000,000.00	0
Increase/(decrease)	-	N	NIL		NIL	
Balance at close of the mont	h _	15,000	,000,000	_US\$0.01	US\$150,000,000.00	0_
(2) Stock code : N/A	_Descrip	otion :	N/A			_
			ordinary ares	Par value (State currency)	Authorised shar capital (State currency	
Balance at close of precedin	g month					
Increase/(decrease)	-					
Balance at close of the mont	h _					

2. Preference Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion: N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e <i>currency</i>):	nd of the month	(State USS	\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No. of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	10,291,767,865	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	10,291,767,865	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date	·	Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. Share Option Scheme (17/09/2010) Exercise price: HK\$4.53						
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	37,591,913
2. Share Option Scheme (17/09/2010) Exercise price: HK\$2.67 Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	31,985,294
3. Share Option Scheme (17/09/2010) Exercise price: HK\$0.445 Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	146,500,000
4. Share Option Scheme (17/09/2010) Exercise price: HK\$0.2392 Ordinary shares	NIL	NIL	NIL	NIL	NIL	55,800,000
(Note 1)		To		ary shares) nce shares) Other class)	NIL N/A N/A	
Total funds raised du of options (State cur		th from exerci	se 	NIL		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1)						
Subscription price			<u>—</u>			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
				. <u></u>		
Subscription price						
	(/ /)	<u>—</u>			
4. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ary shares)	N/A	_
				nce shares)	N/A	_
			(C	ther class)	N/A	=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	odiolariding	monu	month	monun	trioreto	monar
1. IVA	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				ary shares) ce shares) other class)	N/A N/A N/A	_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	-	
2. N/A	_	
shares (Note 1)		
3. <u>N/A</u>	-	
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

$\overline{}$	ther Movements	in Issued Sh	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				,,			N/A	N/A
				Class of shares				
3.	Placing	At price :	State	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			•	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffifi/yyyy)			N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/ /)		
				date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note					
6.	Repurchase of shares			1) Cancellation date : (dd/mm/yyyy)		/			
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares					
8.	Consideration issue	At price :	State currency —	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
	10040		ourrency	EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

shares of issuer issued during the month pursuant thereto Type of Issue	issuer
Class of shares issuable (Note 1)	
9. Capital Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A
	IV/A
Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency ——— Issue and allotment date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): NIL NIA	
(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E).	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	Canital"))

Remarks (if any):
Submitted by: <u>Battsengel Gotov</u>
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.